



2017-2018 INDEPENDENT AGGREGATE VERIFICATION WORKSHEET V5

Your 2017-2018 FAFSA (Free Application for Federal Student Aid) was selected for review in a process called verification. Before awarding Federal Student Aid, you must confirm the information you and your spouse, if applicable, reported on the FAFSA. Please complete and sign this worksheet. You may be asked for additional information, which should be promptly submitted to avoid a delay in processing your financial aid.

STEP 1 – STUDENT INFORMATION

Last Name	First Name	Social Security Number
Permanent Address – Street		City/State Zip
Local Phone Number (include Area Code)		Permanent Phone Number (include Area Code)
DATE OF BIRTH		

STEP 2 – FAMILY INFORMATION

Our records show that you are an **Independent Student**. Please complete the section below and include the people whom you will support between July 1, 2017 and June 30, 2018. Write in the name of the college for anyone you listed here that will be enrolled in college at least half-time between July 1, 2017 and June 30, 2018.

Include the name of the college for any household member, who will be enrolled at least half-time in a program that leads to a college degree or certificate between July 1, 2017 and June 30, 2018.

Full Name	Age	Relationship	Name of College/University
		Self	Allen University

****Attach a separate sheet if not enough space.**

STEP 3 – STUDENT TAX TRANSCRIPT & INCOME INFORMATION

Student	Spouse	
<input type="checkbox"/>	<input type="checkbox"/>	Has not yet filed a 2015 Federal tax return. Must provide a copy of the IRS Tax Return Transcript or use the IRS Data Retrieval Tool after filing.
<input type="checkbox"/>	<input type="checkbox"/>	Has filed a 2015 Federal tax return and used the IRS Data Retrieval Tool and/or an IRS Tax Return Transcript is will be provided.
<input type="checkbox"/>	<input type="checkbox"/>	Was not employed and had no income from work for 2015. Will not and am not required to file taxes for 2015.
<input type="checkbox"/>	<input type="checkbox"/>	Was employed in 2015; will not and am not required to file a Federal tax return for 2015.

***Tax Return Non-filers – Complete chart below if the student and/or spouse will not file and is not required to file a 2015 income tax return with the IRS but had income.**

Who Earned the Income	Source of Income (Fill out only if you did NOT file taxes)	Amount Earned in 2015	W2s Provided?
	TOTAL		

STEP 4 – IDENTITY AND STATEMENT OF EDUCATIONAL PURPOSE

The student may choose between Option 1 or Option 2. You do not need to complete both options.

**Identity and Statement of Educational Purpose (Option 1)
(To Be Signed at the Institution)**

The student must appear in person at the Allen University Office of Student Financial Aid to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver’s license, other state-issued ID, or passport. The institution will maintain a copy of the student’s photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student’s ID.

In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.

Statement of Educational Purpose

I certify that I _____ am the individual signing
(Print Student’s Name)

this Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Allen University for 2017–2018.

Student’s Name

Date

Student ID

**Identity and Statement of Educational Purpose (Option 2)
(To Be Signed in the Presence of a Notary)**

If the student is unable to appear in person at Allen University Office of Student Financial Aid to verify his or her identity, the student must provide to the institution:

- a) A copy of the unexpired, valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver’s license, other state-issued ID, or passport

AND

- b) The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

Statement of Educational Purpose

I certify that I _____ am the individual signing
(Print Student's Name)
this Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Allen University for 2017–2018.

Student's Name Date

Student ID

Notary's Certificate of Acknowledgement

State of _____
City/County of _____
On _____, before me, _____,
(Date) (Notary's name)
personally appeared, _____, and proved to me
(Printed name of signer)
on the basis of satisfactory evidence of identification _____
(Type of unexpired government-issued photo ID provided)
to be the above-named person who signed the foregoing instrument.

WITNESS my hand and official seal _____
(seal) (Notary signature)

My commission expires on _____
(Date)

Return signed completed form and all requested documents to:
Allen University
Office of Student Financial Aid
1530 Harden St.
Columbia, SC 29204

STEP 5 - HIGH SCHOOL COMPLETION STATUS CERTIFICATION

Name of High School (or list equivalent): _____
Date Received: _____

The student has indicated he/she completed and received a High School Diploma or Equivalent. Please provide **one** of the following documents that indicate high school completion status when beginning college in 2017-2018:

Public and Private High Schools

- A copy of the student's official high school diploma.
- A copy of the student's final official high school transcript that shows the date when the diploma was awarded.
- A copy of the student's General Educational Development (GED) certificate or GED transcript.
- A copy of your "Secondary school leaving certificate" or other similar document if you completed secondary education in a foreign country.

- An academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree.

Home Schooled Students

- If State law requires a homeschooled student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), please provide a copy of that credential.
- If State law does not require a homeschooled student to obtain a secondary to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), please provide a transcript or the equivalent, signed by the student, student's parent or guardian, that lists the secondary school courses the student completed and documents the successful completion of a secondary school education in a homeschool setting.

If the student is unable to obtain the documentation listed above, please contact the Office of Student Financial Aid.

STEP 6 – CERTIFICATION & SIGNATURES

I certify that the information reported on this worksheet is complete and correct. The student must sign this worksheet. If married, the spouse's signature is optional.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Printed Name

Student's ID

Student Signature

Date

Spouse's Signature (optional)